## William J. Way

## Associate Chair and Distinguished Senior Lecturer, Department of Finance

McCombs School of Business The University of Texas at Austin

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#### **Education**

The University of Texas, Austin, Texas Master of Business Administration, 1989

The University of Texas, Austin, Texas Bachelor of Arts with High Honors; Special Honors in Sociology, 1980

#### **Professional Certifications**

Chartered Retirement Planning Counselor, 2001

Chartered Mutual Fund Counselor, 2000

**Accredited Asset Management Specialist**, 1997

Certified Financial Planner, 1996

Certified Public Accountant, 1991

#### **Academic Experience**

The University of Texas, McCombs School of Business, Austin, Texas

Distinguished Senior Lecturer – Department of Finance, 2020 - Present

**Senior Lecturer – Department of Finance**, 2014 – 2020

**Lecturer – Department of Finance,** 2004 – 2014

#### **Undergraduate Courses Taught:**

Integrative Finance (FIN 370), 2005 – present Foundations of Finance (FIN 320F), Texas BFP Summer Institute, 2012 – 2016 Business Finance (FIN 357), 2004, 2006 – 2007, 2010 – 2014 Investment Management (FIN 367), 2004

#### **Graduate Courses Taught:**

Financial Management (BA 385T), 2006, 2008 – 2009 Financial Management (BA 285T), 2009

## St. Edward's University, Graduate School of Management, Austin, Texas

Adjunct Professor of Finance – Graduate School of Management, 2002 – 2003

Assistant Professor of Finance – Graduate School of Management, 2000 – 2002

Adjunct Professor – Master of Business Administration Program, 1997 – 2000

### **Graduate Courses Taught:**

Financial Management, 1998 – 2003 Fundamentals of Financial Planning, 1999 – 2000 Financial Concepts and Policies, 1997 – 2000 Investment Planning/Management, 1999 – 2000 Short-term Financial Management (undergraduate), 1998 Small Business Management, 1997 – 1998

## Southwestern University, Georgetown, Texas

**Adjunct Professor – Department of Economics and Business**, 1996 –1997

### **Undergraduate Courses Taught:**

Investments, 1996 – 1997 Fundamentals of Accounting I, 1996

### Austin Community College, Austin, Texas

Instructor – Business/Financial Management, 1992 – 1996

#### **Undergraduate Courses Taught:**

Investments, 1994, 1996
Personal Finance, 1992 – 1996
Business Finance, 1995
Principles of Accounting I, 1992 – 1993
Principles of Accounting II, 1993

#### **Advising/Administrative Experience**

## The University of Texas, McCombs School of Business, Austin, Texas

Associate Chair – Department of Finance, 2016 – present

Academic Coordinator – McCombs Wealth Management Program, 2020 - Present

Program Advisor – McCombs Real Estate Program, 2012 – present

Chair – Undergraduate Curriculum Committee, Department of Finance, 2016/2017

Undergraduate Advisor – Department of Finance, 2007 – 2016

# St. Edward's University, Graduate School of Management, Austin, Texas

**Interim Chair – Finance Concentration**, 2000 – 2001

#### **Business/Industry Experience**

Vista-Scape, Inc., Chairman/Chief Financial Officer, 1990 – present

Coopers & Lybrand, Associate Accountant – Audit practice, 1989 – 1990

Laguna Landscape, Inc., Manager, 1981 – 1986

#### **Committee and Professional Service**

Dean's Faculty Advisory Committee – McCombs School of Business, 2015 – present

Real Estate Certificate Steering Committee – McCombs School of Business, 2015 – present

FIN 357 Oversight Committee – Department of Finance, 2014 – present

**Undergraduate Curriculum Committee** – Department of Finance, 2007 – present

Financial Analyst Program Selection Committee – Department of Finance, 2009 - present

BBA Program Advisor Selection Committee – McCombs School of Business, 2018

Staff Awards Selection Committee – McCombs School of Business, 2017

Faculty Judge – McCombs MBA Finance Challenge, 2011 – 2013, 2015

Faculty Judge – Duff & Phelps National Case Study Competition, 2010 – 2013

**Director of Academic Services Selection Committee** – McCombs School of Business, 2012

McCombs Registrar Selection Committee – McCombs School of Business, 2011

Director of Academic Services Selection Committee – McCombs School of Business, 2010

**Undergraduate Curriculum Review Committee** – Department of Finance, 2009 – 2010

#### **Honors & Awards**

#### Faculty Honor Roll, 2019

• Awarded for excellence in classroom teaching at the McCombs School of Business

University of Texas Executive Management and Leadership Program, 2018

**Nominee, Department of Finance,** Hank and Mary Harkins Foundation Award for Effective Teaching in Undergraduate Classes, 2016/2017

Faculty Commencement Speaker, BBA Graduation Ceremony, McCombs School of Business, fall 2015

#### Delta Sigma Pi Certificate of Appreciation, 2011

• Awarded for outstanding service and contribution to The University of Texas

Favorite Faculty Member – McCombs School of Business Class of 2009

**Nominee, Department of Finance,** Hank and Mary Harkins Foundation Award for Effective Teaching in Undergraduate Classes, 2008/2009

## Faculty Honor Roll, 2007

• Awarded for excellence in classroom teaching at the McCombs School of Business

#### Faculty Honor Roll, 2006

• Awarded for excellence in classroom teaching at the McCombs School of Business

## Outstanding Adjunct Award – St. Edward's University Graduate Programs, 1999/2000

• In recognition of outstanding teaching and dedicated service

Dean's Award for Academic Excellence – University of Texas, Grad. School of Business, 1989

## **Professional/Academic Memberships**

Financial Management Association

Phi Kappa Phi – National Honor Society Recognizing Academic Achievement

Beta Gamma Sigma – National Honor Society for Business Administration